

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES. PURSUANT TO REGULATION D, **SECTION 4(6), AND/OR**

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	ON	IB AP	PROVAL	

	OWR WAL	'KUVAL
ı	OMB Number:	3235-0076
i	Expires:	April 30, 2008
	Estimated average b	xurden
ı	hours per response.	

SEC USE ONLY							
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UNIFO	RW LIMITED OFFERING EXEN	MPTION	
Name of Offering (check if this is an ar	mendment and name has changed, and indicate change.	.)	
Red Fort India Real Estate Fund I	, L.P. Private Placement of up to \$300,000,000 is	n limited partnership interests	
Filing Under (Check box(es) that apply): Type of Filing: New Filing	Rule 504 Rule 505 Rule Amendment	e 506 Section 4(6)	ULOE
	A. BASIC IDENTIFICATION DATA	SEV.	00 10
Enter the information requested about the content of the cont			CEN 3
Name of Issuer (check if this is an arr Red Fort India Real Estate Fund I.	nendment and name has changed, and indicate change.) L.P.		
Address of Executive Offices 1163 E. Ogden Avenue, Suite 705	(Number and Street, City, State, Zip Code) -227, Naperville, IL 60563-8535	Telephone Number (fixcluding A (630) 929-0846	real Code)
Address of Principal Business Operations (if different from Executive Offices)	(Number and Street, City, State, Zip Code)	Telephone Number (Inchalling	rea Code) SECTION
Brief Description of Business			
Investments in securities of compa	inies.	•	
Type of Business Organization	☐ limited partnership, already formed	other (please specify):	
business trust	imited partnership, to be formed	G ond (pass speny).	PROCES
Actual or Estimated Date of Incorporation	or Organization: 0 5 0 6	Actual Estimated	/ DT 0 0 5
	on: (Enter two-letter U.S. Postal Service abbreviation		
,	CN for Canada: FN for other foreign jurisdiction)		IHOMSO
GENERAL INSTRUCTIONS			FINANCIA
Federal: Who Must File: All issuers making seq. or 15 U.S.C. 77d(6).	g an offering of securities in reliance on an exemption	under Regulation D or Section 4(6),	
Securities and Exchange Commission (SEC	er than 15 days after the first sale of securities in the of c) on the earlier of the date it is received by the SEC at it was mailed by United States registered or certified r	the address given below or, if receiv	
Where to File: U.S. Securities and Exchange	ge Commission, 450 Fifth Street, N.W., Washington, D.	D.C. 20549	
	tice must be filed with the SEC, one of which must be		anually signed
Information Required: A new filing must c changes thereto, the information requested it Appendix need not be filed with the SEC.	ontain all information requested. Amendments need on Part C, and any material changes from the information	only report the name of the issuer and on previously supplied in Parts A and	offering, any IB. Part E and the
Filing Fee: There is no federal filing fee.			
adopted ULOE and that have adopted this for where sales are to be, or have been made. It	eliance on the Uniform Limited Offering Exemption (Upon. Issuers relying on ULOE must file a separate not for a state requires the payment of a fee as a precondition tice shall be filed in the appropriate states in accordance completed.	tice with the Securities Administrator to the claim for the exemption, a fe	in each state e in the proper
	ATTENTION —		
Failure to file notice in the appropriat appropriate federal notice will not resfiling of a federal notice.	e states will not result in a loss of the federal c sult in a loss of an available state exemption u	exemption. Conversely, failure nless such exemption is predic	to file the ated on the
SEC 1972 (5-05) Persons who	respond to the collection of information contained	in this form are not	1 of 9

required to respond unless the form displays a currently valid OMB control number.

^{*} The General Partner reserves the right to offer a greater amount of limited partner interests.

A. BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: · Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. · Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: □ Promoter ■ Beneficial Owner ☐ Executive Officer ☐ Director General and/or Managing Partner Full Name (Last name first, if individual) Red Fort Capital GP, L.P. Business or Residence Address (Number and Street, City, State, Zip Code) 1163 E. Ogden Avenue, Suite 705-227, Naperville, IL 60563-8535 Executive Officer □ Director Check Box(es) that Apply: ☑ Promoter ☐ Beneficial Owner ☐ General and/or Managing Partner Full Name (Last name first, if individual) Singh, Parry Business or Residence Address (Number and Street, City, State, Zip Code) 1163 E. Ogden Avenue, Suite 705-227, Naperville, IL 60563-8535 Check Box(es) that Apply: Promoter ☐ Beneficial Owner □ Director General and/or Managing Partner Full Name (Last name first, if individual) Bedi, Subhash Business or Residence Address (Number and Street, City, State, Zip Code) 1163 E. Ogden Avenue, Suite 705-227, Naperville, IL 60563-8535 Check Box(es) that Apply: ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or □ Promoter **Managing Partner** Full Name (Last name first, if individual) Singh, G.B. Business or Residence Address (Number and Street, City, State, Zip Code) 1163 E. Ogden Avenue, Suite 705-227, Naperville, IL 60563-8535 Executive Officer Check Box(es) that Apply: Promoter ☐ Beneficial Owner Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Park Hill Real Estate Group LLC Business or Residence Address (Number and Street, City, State, Zip Code) 345 Park Avenue, 15th Floor, New York, NY 10154 ☑ Promoter Check Box(es) that Apply: ☐ Beneficial Owner ☐ Executive Officer ☐ Director General and/or Managing Partner Full Name (Last name first, if individual) Purse, Charles R. Business or Residence Address (Number and Street, City, State, Zip Code) 345 Park Avenue, 15th Floor, New York, NY 10154 Check Box(es) that Apply: ✓ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director General and/or Managing Partner Full Name (Last name first, if individual) Schmitz, Frank E Business or Residence Address (Number and Street, City, State, Zip Code) 345 Park Avenue, 15th Floor, New York, NY 10154 Check Box(es) that Apply: Promoter ☐ Beneficial Owner ☐ Executive Officer □ Director General and/or Managing Partner Full Name (Last name first, if individual) Lester, Robert E. Business or Residence Address (Number and Street, City, State, Zip Code)

				8	. INFORM	IATION AE	BOUT OFFI	ERING				
l. Has	the issuer	sold, or do			•	•	ed investors		-		Yes	No ⊠
2 Wh	at ie the mi	nimum inu			• •	· -		_	•		¢10.00	n nnn*
	2. What is the minimum investment that will be accepted from any individual? * The General Partner reserves the right to accept a smaller participation.											
							ipation.				Yes ⊠	No.
com offe and	mission or ring. If a p or with a s	similar re person to be tate or state	muneration e listed is a es, list the	for solicit in associate name of th	ation of pu ed person o e broker or	rchasers in r agent of a dealer. If	II be paid o connection a broker or more than f information	with sales dealer regi ive (5) per	of securiti stered with sons to be	ies in the the SEC listed are	у	
	-	ame first, i		-			•					
					et, City, St NY 1015		ode)					
Name o	of Associat	ed Broker		on rom,	1013				115-			
N/A			.d 11 C-1			ti da Danis					•	
					tends to So		esers				🛛 A	ll States
[AL]	`[AK]	[AZ] .	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	(HI)	[ID]
·[IL]	[IN]	[ÝI]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	(NH)	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Na	me (Last n	ame first, i	f indiviđu	al)								
Busines	s or Reside	ence Addre	ss (Numbe	er and Stre	et, City, Sta	ate, Zip Co	de)	,				
Name o	f Associate	ed Broker o	or Dealer									
					ends to Sol				•			
			·									Il States
[IL]	[AK] [IN]	[AZ] [IA]	[AR] [KS]	[CA] [KY]	[CO] , [LA]		[DE] [MD]	[DC]	(FL) (MI)	[GA] [MN]	[HI] [MS]	[ID] -[MO]
[MT]	[NE]	[VV]	[NH]	[KN]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN] '	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Na	me (Last na	ame first, i	f individua	l)			•	<u>, , , = , , , </u>	<u> . </u>			
Busines	s or Reside	ence Addre	ss (Numbe	r and Stree	at, City, Sta	ite, Zip Co	de)				 	
Name o	f Associate	d Broker o	or Dealer	•			<u>-</u>	<u>-</u>				
			·							······································	··	
					ends to Sol		sets				🔲 Al	1 States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	(FL)	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	' [NH]	[N1]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged Aggregate Amount Already Type of Security Offering Price Sold Debt..... Equity..... \$ Common ☐ Preferred Convertible Securities (including warrants) Partnership Interests \$425,000,000 **S-0-**S **S-**0-Answer also in Appendix, Column 3, if filing under ULOE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Number Dollar Amount of Purchases Investors Accredited Investors 5-0-Non-accredited Investors.... \$-0-Total (for filings under Rule 504 only)..... S-O-Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Dollar Amount Type of Offering Security Sold Rule 505 Total..... 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees \$100,000 Printing and Engraving Costs..... \$16,500 Legal Fees \$300,000 Accounting Fees. Engineering Fees...... S-0-Sales Commission (specify finders' fees separately)..... **⊠** \$-0-Other Expenses (identify) Miscellaneous Expenses including market research and contingency fees...... S50,000 Total.....

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

	C. OFFERING PRICE	, number of investors, expenses and i	JSE OF PROCEEDS	
ъ. ,	and total expenses furnished in response	te offering price given in response to Part C – Q to Part C – Question 4.a. This difference is the	adjusted	\$424,533,500
5.	each of the purposes shown. If the amoun	d proceeds to the issuer used or proposed to be unit for any purpose is not known, furnish an esting The total of the payments listed must equal the asponse to Part C – Question 4.b above.	nate and	
		•	Payments to Officers, Directors & Affiliates	Payments To Others
	Salaries and fees		🛘 <u>\$</u>	<u> </u>
	Purchase of real estate	•	🗆 <u>\$</u>	<u> </u>
	Purchase, rental or leasing and install	ation of machinery and equipment	🗆 <u>s</u> .	□ <u>s</u>
	Construction or leasing of plant build	lings and facilities	D \$	□ s
1	Acquisition of other businesses (inclu offering that may be used in exchang	ading the value of securities involved in this e for the assets or securities of another issuer		•
			•	•
				s
	- •		• • • • • • • • • • • • • • • • • • • •	S 424,533,500
		S	- _	
		······································		<u> </u>
		······································		<u> </u>
	Total Payments Listed (column totals	added)	🛭 🗵 <u>54</u> :	24,533,500
		D. FEDERAL SIGNATURE		
folic	wing signature constitutes an undertaking	aned by the undersigned duly authorized person. by the issuer to furnish to the U.S. Securities are	nd Exchange Commission	on, upon written 🕟
	r (Print or Type)	Signature	Date	
,	Fort India Real Estate Fund I, L.P.	xyn'	October 31, 20	006
Nam	e of Signer (Print or Type)	Title of Signer (Print or Type)	4	
Subl	ash Bedi	Director of the General Partner of the General I	Partner of the Issuer	

ATTENTION-

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE		- <u> </u>	
Is any party described in 17 CFR 230.26 of such rule?	2 presently subject to any of the disqu	alification provisions	Yes 🗌	No ⊠
	See Appendix, Column 5, for state i	esponse.		
2. The undersigned issuer hereby undertake Form D (17 CFR 239.500) at such times	•	of any state in which this notice	e is filed, a not	tice on
The undersigned issuer hereby undertak issuer to offerees.	es to furnish to the state administrato	rs, upon written request, inform	nation furnish	ed by the
4. The undersigned issuer represents that th Limited Offering Exemption (ULOE) of of this exemption has the burden of estab	the state in which this notice is filed a	nd understands that the issuer of		
The issuer has read this notification and knundersigned duly authorized person.	ows the contents to be true and has de	rly caused this notice to be sign	ned on its beh	alf by the
Issuer (Print or Type)	Signature	Date		
Red Fort India Real Estate Fund I, L.P.	forth.	October 31	2006 .	
Name of Signer (Print or Type)	Title of Signer (Print or Type)			
Subhash Redi	Director of the General Partner of the	re General Partner of the Issuer		

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

<u> </u>		1 2 3 4 5									
	Intend to non-a investor	to sell ecredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No		
AL	100	Ø	*	0	\$0.00	0	\$0.00		<u>140</u>		
AK		Ø	•	0	\$0.00	0	\$0.00	0	Ø		
AZ	0	Ø	*	0	\$0.00	0	\$0.00		፟		
AR .	Ö	Ø	*	0	\$0.00	0	\$0.00		Ø		
CA		⊠	•	0	\$0.00	0	\$0.00		⊠		
СО	Ò	Ø	*	0	\$0.00	0	\$0.00		⊠		
СТ		Ø	•	0	\$0.00	0	\$0.00	Ö	Ø		
DE		⊠.	*	0	\$0.00	0	\$0.00		Ø		
DC		Ø	*	0	\$0.00	0	\$0.00		Ø		
FL	Ċ	⊠	•	0	\$0.00	0	\$0.00		Ø		
GA		Ø	•	0	\$0.00	0	\$0.00	0	Ø		
ні		Ø	*	0	\$0.00	0	\$0.00		Ø		
ID		Ø	*	0	\$0.00	0	\$0.00		Ø		
ĬL		⊠	*	0	\$0.00	0	\$0.00		Ø		
IN		Ø	*	0	\$0.00	0	\$0.00		Ø		
IA		Ø	*	0	\$0.00	0	\$0.00		Ø		
KS		Ø	*	0	\$0.00	0	\$0.00		Ø		
KY		Ø	*	0	\$0.00	0	\$0.00		Ø		
LA		Ø	•	0	\$0.00	0	\$0.00		Ø		
ME		×	*	0	\$0.00	0	\$0.00		Ø		
MD		Ø	*	0	\$0.00	. 0	\$0.00		Ø		
MA		⊠	•	0	00.02	0	\$0.00		Ø		
MI		Ø		0	\$0.00	0	\$0.00		Ø		
MN		Ø	*	0	\$0.00	0	\$0.00		Ø		
MS	<u> </u>	Ø	*	0	\$0.00	0	\$0.00	0	Ø		
мо		Ø	*	0	\$0.00	0	\$0.00		Ø		
МТ		⊠	•	0	\$0.00	0	\$0.00		Ø		
NE		Ø	*	0	\$0.00	0	\$0.00		Ø		

^{*} Up to \$425,000,000 in limited partnership interests. The General Partner reserves the right to offer a greater amount of limited partnership interests.

APPENDIX

1		2	3	T		4			5		
	to non-a	I to sell accredited s in State -Item I)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
	,		•	Number of	,	Number of					
State	Yes	No		Accredited Investors	Amount	Non-Accredited Investors	Amount	Yes	No		
NV		Ø	•	0	\$0.00	0	\$0.00		Ø		
NH		Ø	*	0	\$0.00	0	\$0.00	0	Ø		
. NJ		Ø	*	0	\$0.00	0	\$0.00		Ø		
NM		Ø	*	0	\$0.00	0	\$0.00		Ø		
NY		⊠	•	0	\$0.00	0	\$0.00		. 🛭		
NC		Ø	*	0	\$0.00	0	\$0.00		Ø		
ND		⊠	*	0	\$0.00	0	\$0.00		· 🛭		
ОН		⊠		0	\$0.00	0	\$0.00		Ø		
ОК		Ø	• .	0	\$0.00	0	\$0.00		Ø		
OR		Ø	•	. 0	\$0.00	0	\$0.00	0.	Ø		
PA		Ø	-	0	\$0.00	0,	\$0.00		Ø		
RI		⊠	•	0	\$0.00	0	\$0.00		Ø		
SC		Ø	•	0	\$0.00	0	\$0.00		Ø		
SD		Ø	, *	0	\$0.00	0	\$0.00	0.	Ø		
TN	į.	Ø		0	\$0.00	. 0	\$0.00		☒		
TX		Ø		0	\$0.00	0	\$0.00	Ò	Ø		
UT		⊠	•	0 '	\$0.00	0	\$0.00		፟		
VT		Ø	•	0	\$0.00	0	\$0.00	🗆	☒		
VA		⊠	. *	0	\$0.00	. 0	\$0.00		Ø		
WA		×	*	0	\$0.00	0 ·	. 、\$0.00		Ø		
wv		Ø	*	0	\$0.00	0	\$0.00		⊠		
wı		×	*	0	\$0.00	0	\$0.00		Ø		
WY	Ü	. 🛭 ·	•	0	\$0.00	0	\$0.00		Ø		
PR		×	*	0	\$0.00	0	\$0.00		Ø		

^{*} Up to \$425,000,000 in limited partnership interests. The General Partner reserves the right to offer a greater amount of limited partnership interests.